

TABLE OF CONTENTS

- EX. F-1 : Owner Approval Letter
- EX. F-2 : WesBanco Bank Letter

September 7, 2016

Mr. Joe Thomas
Metro Development, LLC.
470 Olde Worthington Road
Suite 100
Westerville, Ohio 43082

RE: Piatt & Cheshire Roads, Delaware, Ohio 43015
PID: 41831001068000

Dear Mr. Thomas,

This letter will confirm that you have the approval of Barbara G. Schanck, Trustee and Mary Elizabeth Amrine to proceed with the re-zoning of the property in accordance with our earlier purchase agreement, dated July 19, 2016. Should there be any other concerns or questions in this matter, do not hesitate to contact me.

Sincerely,


Barbara G. Schanck, Trustee


Mary Elizabeth Amrine



September 12, 2016

To whom it may concern,

Metro Development has the ability to finance with our bank the 30 lots, known as the Southwoods parcel. I have known Metro Development for the past twenty years and have financed several of their (Condo/Single Family/Development) projects in the past. Currently, Wesbanco Bank is involved with the financing of their (Condo/Single Family/Development) project known as The Reserve at Scioto Glenn.

This letter is not a commitment to lend but rather an expression of our interest in reviewing this transaction for a potential development loan, subject to normal underwriting criteria of Wesbanco Bank Inc.

If you have any questions, please do not hesitate to call me at (614)904-7043.

Sincerely,

A handwritten signature in blue ink, appearing to read 'D. Duncan', with a long horizontal flourish extending to the right.

David P. Duncan
Senior Vice President
Commercial Banking Executive
Wesbanco Bank

WesBanco Bank, Inc.
Central Ohio Market
5690 North Hamilton Rd.
Columbus, OH 43230-1324
Voice: (614) 289-7990
Administration Fax: (614) 289-7997
Commercial Fax: (614) 289-7999