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September 7, 2016

Mr. Joe Thomas  
Metro Development, LLC.  
470 Olde Worthington Road  
Suite 100  
Westerville, Ohio 43082

RE: 2785 Cheshire Road, Delaware, Ohio 43015  
PIDs: 41831001037000, 41831001043000 & 41831001038000

Dear Mr. Thomas,

This letter will confirm that you have the approval of Barbara G. Schanck, Trustee to proceed with the re-zoning of the property in accordance with our earlier purchase agreement, dated June 15, 2016. Should there be any other concerns or questions in this matter, do not hesitate to contact me.

Sincerely,


  
Barbara G. Schanck, Trustee

EXHIBIT F-1



September 12, 2016

To whom it may concern,

Metro Development has the ability to finance with our bank the 57 lots, known as the Eaststone Crossing parcel. I have known Metro Development for the past twenty years and have financed several of their (Condo/Single Family/Development) projects in the past. Currently, Wesbanco Bank is involved with the financing of their (Condo/Single Family/Development) project known as The Reserve at Scioto Glenn.

This letter is not a commitment to lend but rather an expression of our interest in reviewing this transaction for a potential development loan, subject to normal underwriting criteria of Wesbanco Bank Inc.

If you have any questions, please do not hesitate to call me at (614)904-7043.

Sincerely,

A handwritten signature in blue ink, appearing to read 'D. Duncan', with a long horizontal flourish extending to the right.

David P. Duncan  
Senior Vice President  
Commercial Banking Executive  
Wesbanco Bank

**WesBanco Bank, Inc.**  
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